

PreMIC4

Introduction to Satellite Business Network

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**Satellite
Business Network**

Agenda

- Who am I?
- Space business in the world
- Business planning support

Who am I?

<http://sat-biznet.com>

Current titles

 Satellite Business Network	Founder and president
 Euroconsult	Head, Euroconsult Japan office
 TRE <small>Setting the Planet</small>	Business Development
BizEarth	A board member, and Chair person, Foreign Business Information Working Group

Who am I?

Experiences at Space industry

Satellite Business Network	2013-	Consultant for space business
NEC	2009-2013	Marketing of Total solution systems (EO, SatCom, Ground network, and IT systems) for emerging countries
ImageOne	1996-2009	Data distribution (Radarsat, SPOT, OrbImage) Value added service (InSAR, Hyper) Systems engineering of EO ground systems
Mitsubishi Electric	1979-1996	EO ground stations development

Who am I?

Services



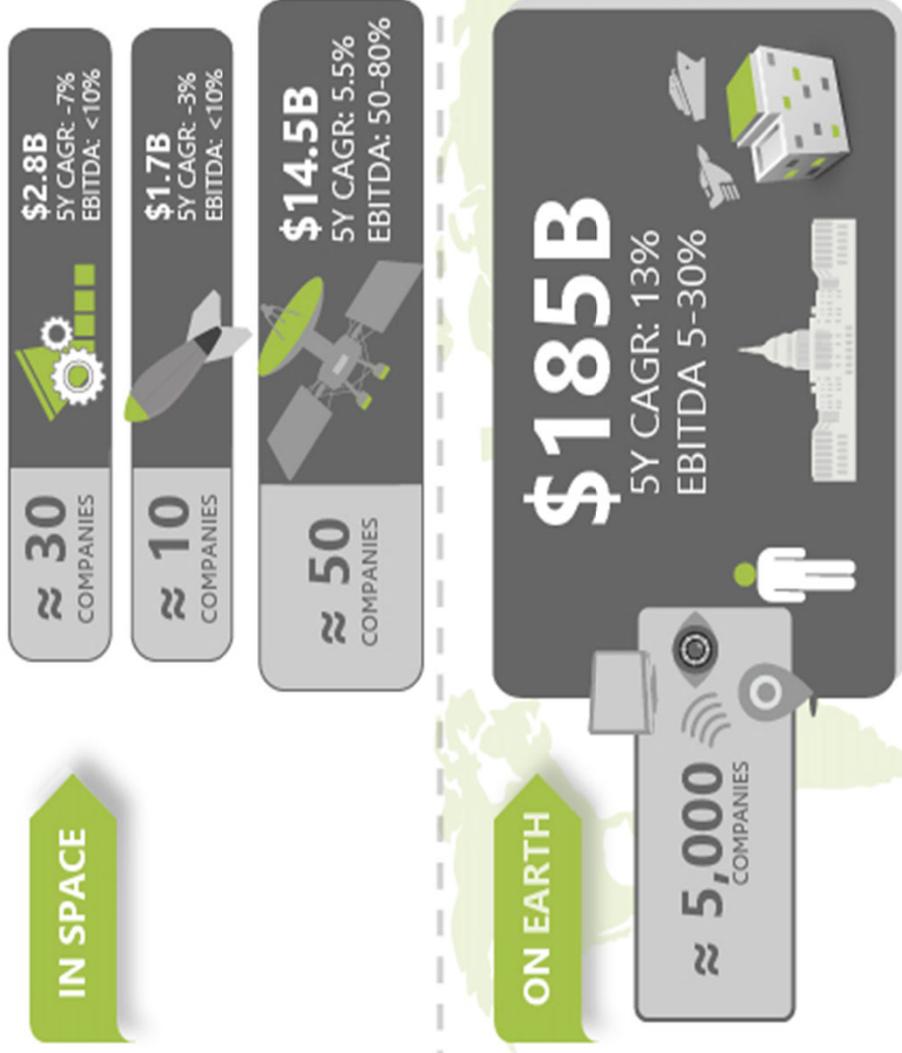
- Consulting & Advisory
- Training

- Consulting
- Research
- SUMMIT

- Land subsidence monitoring

Space business in the world

OVERVIEW OF THE SATELLITE VALUE CHAIN

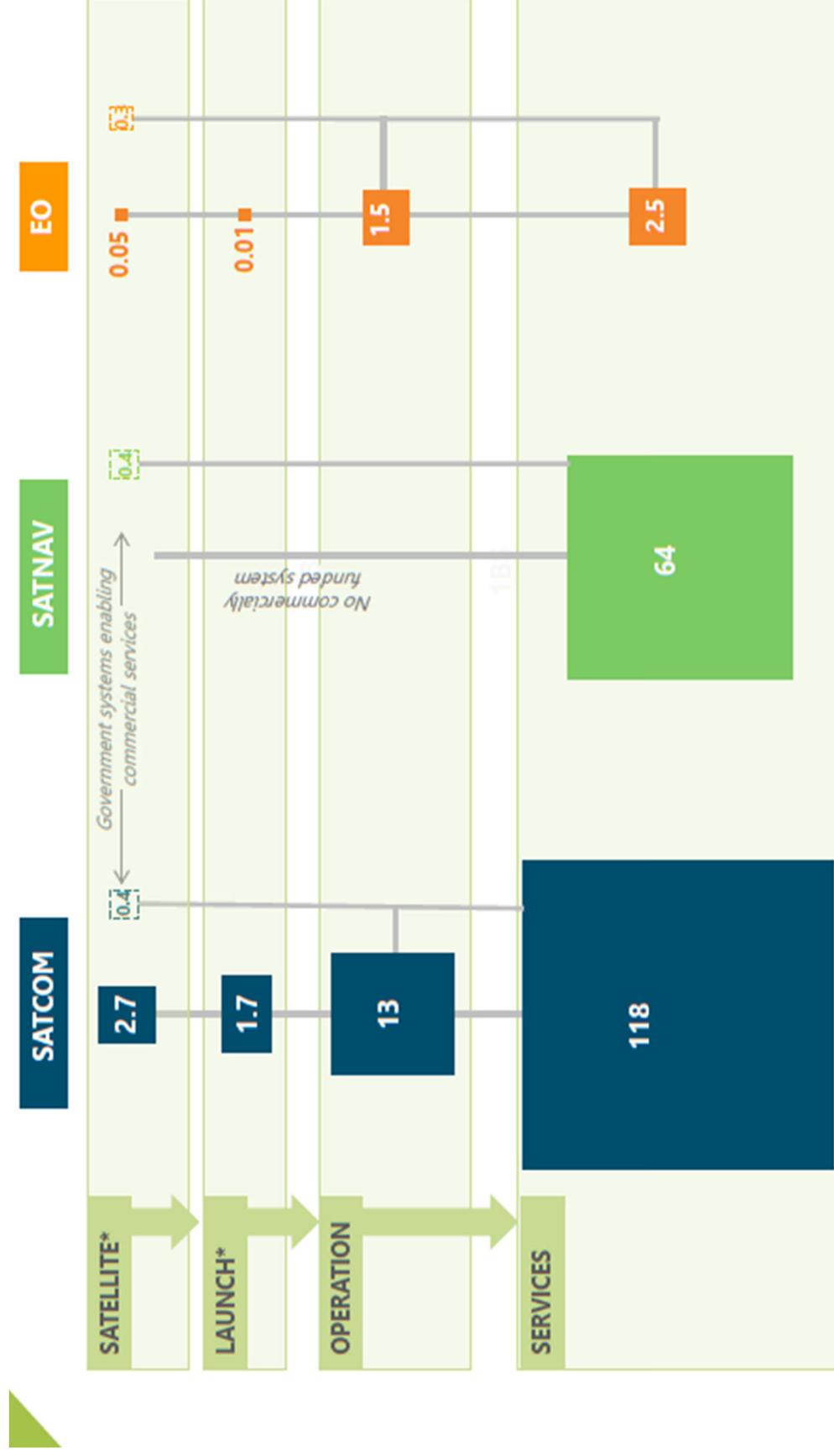


- KEY TRENDS**
- CONSOLIDATION
 - CONVERGENCE
 - INNOVATIONS
 - PARTNERSHIPS
 - NEW MARKETS
 - NEW PLAYERS
 - INTEGRATION
 - PRICE PRESSURE
 - COMPETITION
 - MATURITY

* Not eliminating double-counting of revenues within the industry's supply chain.

Space business in the world

THE 3 COMMERCIAL SATELLITE VALUE CHAINS IN 2013



* Market value at launch date for satellite manufacturing and launch services

Billion US\$



THE SATELLITE VALUE CHAIN

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Business planning support

The first step to your business plan

Find your value chain

